

Date: - January 08th, 2024

By E -FILING

To, Corporate Services Department, National Stock Exchange of India Limited. 5 th Floor, Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. Scrip Code: BYKE	To, Corporate Services Department, The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 531373	To, Corporate Services Department, Metropolitan Stock Exchange of India Limited 4 th Floor, Vibgyor Towers, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 098 Scrip Code: THEBYKE
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Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure dated January 08, 2024, in respect of Allotment of 33,00,000 Warrants Convertible into equivalent equity shares having face value of Rs. 10/- each of The Byke Hospitality Limited through Preferential Allotment on January 04, 2024 to Promoter and Promoter Group.

This is for your record and further action.

For and on behalf of Promoter Group & PAC

Anil Choithmal Patodia
Promoter
The Byke Hospitality Limited

Place: Mumbai
Dated: January 08, 2024

CC:
The Company Secretary
The Byke Hospitality Limited
Sunil Patodia Tower, Plot No.-156-158, J.B. Nagar,
Andheri (East), Mumbai-400099
Email Id: cs@thebyke.com

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company("TC")	M/s. The Byke Hospitality Limited		
2	Names of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<ol style="list-style-type: none"> 1. Anil Chothmal Patodia (Promoter) 2. Arunkumar Poddar (Promoter) 3. Ayush Anil Patodia (Promoter) 4. Archana Patodia (Promoter) 5. Suyash Sunil Patodia (PAC) 		
3	Whether the acquirer belongs to Promoter or Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited MSE India Limited		
5	Details of the acquisition as follows:	Number	% w.r.t. share / voting capital wherever applicable (*)	% of total diluted share / voting capital of TC(**)
	Before the acquisition/disposal (by transmission) under consideration, holding of acquirer along with PACs of:			
	a) Shares carrying voting rights			
	1. Anil Chothmal Patodia	26,71,446	6.66	6.66
	2. Arunkumar Poddar	5,70,888	1.42	1.42
	3. Ayush Anil Patodia	3,70,000	0.92	0.92
	4. Archana Patodia	5,49,150	1.37	1.37
	5. Suyash Sunil Patodia	-	-	-
	b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
	c) Voting rights (VR) otherwise than by equity shares	-	-	-
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	Total (a+b+c+d)	41,61,484	10.37	10.37
	Details of acquisition/ dispose off			
	a) Shares carrying voting rights acquired	-	-	-
	b) VRs acquired otherwise than by equity shares	-	-	-
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
	1. Anil Chothmal Patodia	10,00,000	8.13	8.13
	2. Arunkumar Poddar	400,000	3.25	3.25
	3. Ayush Anil Patodia	500,000	4.07	4.07
	4. Archana Patodia	10,00,000	8.13	8.13
	5. Suyash Sunil Patodia	400,000	3.25	3.25
	d) Shares encumbered /invoked/released by	-	-	-

	the acquirer			
	Total (a+b+c+d)	33,00,000	26.83	26.83
	After the acquisition, holding of acquirer along with PACs:			
	a) Shares carrying voting rights			
	Acquirer:			
	1. Anil Chothmal Patodia	2671446	6.66	6.66
	2. Arunkumar Poddar	570888	1.42	1.42
	3. Ayush Anil Patodia	370000	0.92	0.92
	4. Archana Patodia	549150	1.37	1.37
	5. Suyash Sunil Patodia	-	-	-
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by equity shares	-	-	-
	d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
	Acquirer:			
	1. Anil Chothmal Patodia	1000000	8.13	8.13
	2. Arunkumar Poddar	400000	3.25	3.25
	3. Ayush Anil Patodia	500000	4.07	4.07
	4. Archana Patodia	1000000	8.13	8.13
	5. Suyash Sunil Patodia	400000	3.25	3.25
	Total (a+b+c +d)	7461484	37.2	37.2
	Mode of acquisition (e.g., open market/off-market/public issue/rights issue / preferential allotment/inter-se transfer etc.)	Preferential allotment		
	Salient features of the securities acquired including lime till redemption, ratio at which it can be convened into Equity shares etc.	Each Warrant shall be convertible into or exchangeable for one fully paid-up equity share of the Company having face value of Re. 10/- (Rupee Ten) each within 18 months from the date of allotment of Warrants		
	Date of acquisition/VR or date of receipt of intimation of allotment of shares, whichever is applicable	January 04, 2024		
	Equity shares capital/total voting capital of the TC before the said acquisition	40,09,78,000 comprising of 40097800 equity shares of Rs. 10/- each.		
	Equity shares capital/ total voling capital of the TC after the said acquisition	40,09,78,000 comprising of 40097800 equity shares of Rs. 10/- each.		
	Total diluted share/ voting capital of the TC after the said acquisition	40,09,78,000 comprising of 40097800 equity shares of Rs. 10/- each.		

For and on behalf of the promoter group

Anil Chothmal Patodia
Promoter
The Byke Hospitality Limited
Place: Mumbai
Dated: January 08, 2024