

Date: December 29, 2023

BY E-FILING

To, Corporate Services Department, National Stock Exchange of India Limited, 5 th Floor, Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. Scrip Code: BYKE	To, Corporate Services Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 531373	To, Corporate Services Department, Metropolitan Stock Exchange of India Limited, 4 th Floor, Vibgyor Towers, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 098 Scrip Code: THEBYKE
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Sub: Prior Intimation of the Board Meeting to be held on Thursday, January 04th, 2023 for allotment of 124,00,000 warrants convertible into equivalent equity shares.

Dear Sir/Madam,

With reference to the above-mentioned subject matter and Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and pursuant to the in principle approval received from all the stock exchanges where equity shares of the company are listed, Notice is hereby given that the meeting of Board of directors of the Company is scheduled to be held on Thursday, January 04th, 2023 at 03:00 P.M. at its registered office situated at Sunil Patodia Tower, Plot No. 156-158, J.B Nagar, Andheri (East) 400099 inter- alia to consider and approve following matters—

- 1) Allotment of 124,00,000 convertible warrants into equivalent equity shares of the company to promoters and non-promoter entity at a price of Rs. 45/- (including premium of Rs. 35/- per equity warrant) per equity warrant on a preferential basis in accordance with the special resolution passed in Extra Ordinary General Meeting held on 07th December, 2023.
- 2) Any other matter with the prior permission of the chair.

We request you to kindly take the same on your record.

Thanking You,

Yours Truly

For and on behalf of the Byke Hospitality Limited



(Puja Sharma)

Company Secretary & Compliance Officer

